

CCL/SEC/2025-26/38

August 28, 2025

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.  
**Symbol: - CENTRUM**

**To,**  
**BSE Limited**  
Corporate Relations Department,  
1st Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.  
**Scrip Code: - 501150**

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

This is further to our letter no. CCL/SEC/2025-26/25 dated July 15, 2025, in relation to Issuance of Equity Shares on Preferential Basis.

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), read with relevant circulars issued by SEBI from time to time, and in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and upon receipt of approval of the shareholders of Centrum Capital Limited ("Company") at its 47<sup>th</sup> Annual General Meeting held on August 8, 2025, and receipt of the In-principle Approvals from BSE Limited and the National Stock Exchange of India Limited vide their respective letters dated August 13, 2025, the Fund Raising Committee of the Company, vide resolution passed through circulation on August 28, 2025, has approved the allotment of 4,35,46,454 (Four Crore Thirty-Five Lakhs Forty-Six Thousand Four Hundred and Fifty-Four Only) Equity Shares ("Equity Shares"), at an Issue Price of ₹ 34.38/- per share aggregating to 1,49,71,27,088.52/- (Rupees One Hundred Forty-Nine Crores, Seventy-One Lakhs, Twenty-Seven Thousand and Eighty-Eight and Paise Fifty-Two Only) to the allottees stated in Annexure - B.

These shares shall rank pari-passu, in all respects, with the existing equity shares of the Company. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above will be made in due course.

Post allotment, the issued and paid-up equity share capital of the Company stands increased from ₹ 41,60,32,740/- comprising of 41,60,32,740 equity shares of ₹ 1/- each fully paid up to ₹ 45,95,79,194 comprising of 45,95,79,194 equity shares of ₹ 1/- each fully paid-up.

Disclosure required under Regulation 30 read with Schedule III of SEBI LODR Regulations and SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure A.

Please take the above on record and acknowledge receipt of the same.

Yours faithfully,

**For Centrum Capital Limited**

**Balakrishna Kumar**  
**Company Secretary & Compliance Officer**  
**Membership No. A51901**

**Annexure A**

S.No.	Particulars	Details
i.	Type of securities issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of ₹ 1/- each.
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,35,46,454 Equity Shares, for cash consideration, at a price of ₹ 34.38/- (Rupees Thirty-four and Paise Thirty-eight Only) ('Issue Price') per Equity Share aggregating to 1,49,71,27,088.52/- (Rupees One Hundred Forty-Nine Crores, Seventy-One Lakhs, Twenty-Seven Thousand and Eighty-Eight and Paise Fifty-Two Only).
<b>Additional details in case of preferential issue:</b>		
iv.	Names of the investors	Enclosed as Annexure B
v.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	As stated herein in this disclosure.
vi.	Number of investors	48
vii.	Issue price / allotted price (in case of convertibles)	₹ 34.38 per equity share
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
ix.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**Annexure B**

Sr. No.	Name	Category	Equity Shares Allotted
1	Negen Undiscovered Value Fund	Non-Promoter	72,71,669
2	Prisach Consultants LLP	Non-Promoter	58,17,335
3	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	Non-Promoter	43,63,001
4	Neo Special Credit Opportunities Fund	Non-Promoter	43,63,001
5	Kitara India Growth Fund	Non-Promoter	37,81,268
6	Ajay Aggarwal	Non-Promoter	31,99,534
7	Mavira Growth Opportunities Fund	Non-Promoter	18,90,634
8	Jaideep N Sampath	Non-Promoter	10,18,033
9	Ranjanben Talakshi Vora	Non-Promoter	10,18,033
10	Sandeep Shridhar Ghate	Non-Promoter	9,88,947
11	Sandhya Anil Dedhia	Non-Promoter	7,99,883
12	Mulesh Manilal Savla HUF	Non-Promoter	7,27,166
13	Alok Agarwal	Non-Promoter	5,81,733
14	Upsurge Investment and Finance Limited	Non-Promoter	5,09,016
15	Tradelink Exim (India) Private Limited	Non-Promoter	4,50,000
16	Cavi First Principles Fund	Non-Promoter	4,36,300
17	Rajyovars Capital Private Limited	Non-Promoter	4,36,300
18	Helium Traders Private Limited	Non-Promoter	2,90,866
19	Kalpana Sudhir Bheda	Non-Promoter	2,90,866
20	Sonal Rakesh Sanghavi	Non-Promoter	2,90,866
21	Deena Champak Dedhia	Non-Promoter	2,90,866
22	Purvi Kariya	Non-Promoter	2,90,866
23	Nikunj Dhanuka	Non-Promoter	2,90,866
24	Roha Ventrue Firm	Non-Promoter	2,90,866
25	Asset Alliance Securities Private Limited	Non-Promoter	2,90,866
26	Gaurav Chemicals LLP	Non-Promoter	2,90,866
27	Ravi Srinivas Rao	Non-Promoter	2,90,866
28	Fenil Girish Bheda	Non-Promoter	2,90,866
29	Sanjay Singh	Non-Promoter	2,90,866
30	Vikas Arora	Non-Promoter	1,50,000
31	Parul Vignesh Bheda	Non-Promoter	1,45,433
32	Shah Denish PravinBhai	Non-Promoter	1,45,433
33	Jay Deepak Shah HUF	Non-Promoter	1,45,433
34	Rita Sharad Shah	Non-Promoter	1,45,433
35	Sheela Ashwin Gada	Non-Promoter	1,45,433
36	Dipti Gupta	Non-Promoter	1,45,433
37	Vaibhav Dhasmana	Non-Promoter	1,45,433
38	Pallavi Sharma	Non-Promoter	1,45,433

39	Munir Ajani	Non-Promoter	1,45,433
40	Sachin Shashikant Abhyankar	Non-Promoter	1,45,433
41	Siddharth Gautam Teli	Non-Promoter	1,45,433
42	Veekesh Suresh Gandhi	Non-Promoter	1,45,433
43	Five Fishers Technologies Private Limited	Non-Promoter	1,45,433
44	Rashmi Ashok Haria	Non-Promoter	72,716
45	Jatin T Gala HUF	Non-Promoter	72,716
46	Nikhil Parikh HUF	Non-Promoter	72,716
47	Nimish Parikh	Non-Promoter	72,716
48	Ketan J Gada HUF	Non-Promoter	72,716
<b>TOTAL</b>			<b>4,35,46,454</b>